

TODAY'S MARKET REVIEW

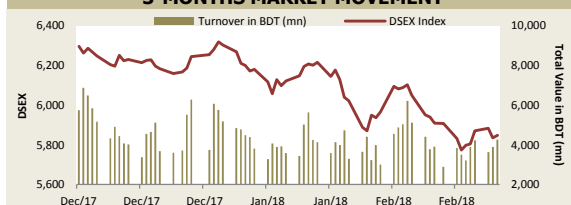
The Dhaka stocks bounced back to the green after taking a mild correction in the last session amid optimism from the investors. The market observed zig-zag movement of the index as both the bargain hunters and shaky investors were active in the session. The opportunist investors' buoyancy in telecom, engineering and cement sectors helped the prime index to close in green. However, some other investors opted to liquidate their holdings in bank and financial institution sectors as the economists are concerned about the banking sector. Trading activities has increased by 10% over last session as some of the investors rebalance their portfolio ahead of quarterly earnings disclosures and year-end dividend declarations. Top gainer and loser lists were comprised of small cap stocks. At the days end, the DSEX, DSES and DS30 surged by 12.48 points, 7.39 points and 3.50 points respectively to their previous day's level.

The major sectors witnessed better performance today. Among the major sectors based on market capitalization – telecom (1.2%), engineering (0.9%) and cement (0.8%) sectors achieved price appreciation while bank (-0.1%) and financial institution (-0.1%) sectors witnessed price correction in the day's session. The investors' activity was mostly centered on engineering (19.0%), pharmaceuticals (13.7%) and textile (11.7%) sectors while GP (5.0%), MONNOCERA (2.7%) and SQRPHARMA (2.5%) led the scrip wise turnover board today.

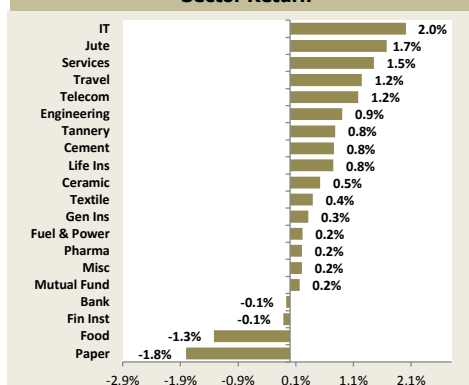
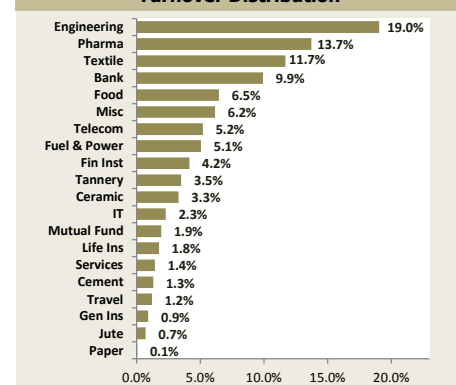
The port city bourse, CSE increased by 36.05 points in its broad based index – CASPI.

TODAY'S MARKET SUMMARY

	Today	Yesterday	Change	%
DSEX	5,848	5,835	12.5	0.2%
DS30	2,156	2,152	3.5	0.2%
DSES	1,375	1,368	7.4	0.5%
Market Cap (BDT bn)	4,072	4,062	10.2	0.3%
Turnover (BDT mn)	4,269	3,895	373.7	10%
Volume (mn)	100	87	12.6	14%
No of Issues Advanced	167	90		
No of Issues Declined	116	209		
Issues Unchanged	50	35		
Market Trailing P/E	17.3	17.2		
Market Forward P/E	16.8	16.7		

3-MONTHS MARKET MOVEMENT

TODAY'S SECTOR MOVEMENT

Sector	Return	Turnover	% Turnover	% of M.Cap	Trailing P/E	Forward P/E	Price/BV
Bank	-0.1%	424.0	9.9%	18.3%	9.7	10.2	1.1
Cement	0.8%	56.1	1.3%	3.5%	22.3	52.7	3.4
Ceramic	0.5%	141.6	3.3%	0.8%	27.9	22.6	1.8
Engineering	0.9%	813.2	19.0%	5.6%	22.1	19.8	1.8
Financial Institutions	-0.1%	177.3	4.2%	6.2%	17.2	14.9	1.8
Food & Allied	-1.3%	276.6	6.5%	8.3%	29.5	28.2	7.8
Fuel & Power	0.2%	215.9	5.1%	10.3%	12.5	11.7	1.5
General Insurance	0.3%	39.6	0.9%	1.2%	13.6	12.1	0.9
IT	2.0%	98.5	2.3%	0.4%	25.2	20.9	2.2
Jute	1.7%	31.0	0.7%	0.1%	123.7	766.8	2.4
Life Insurance	0.8%	75.5	1.8%	1.4%	n/a	n/a	n/a
Miscellaneous	0.2%	262.8	6.2%	2.7%	21.8	26.6	1.1
Mutual Fund	0.2%	82.9	1.9%	1.2%	9.2	11.0	25.5
Paper & Printing	-1.8%	2.4	0.1%	0.1%	n/a	n/a	1.2
Pharma. & Chemicals	0.2%	586.6	13.7%	15.6%	21.8	19.5	2.9
Services & Real Estate	1.5%	61.8	1.4%	0.6%	17.0	17.3	1.2
Tannery	0.8%	149.7	3.5%	0.8%	19.8	17.7	2.8
Telecommunication	1.2%	222.3	5.2%	19.2%	29.5	24.6	16.4
Textile	0.4%	499.3	11.7%	3.2%	17.6	16.3	0.9
Travel & Leisure	1.2%	51.7	1.2%	0.7%	40.4	30.4	0.7

Sector Return

Turnover Distribution

DSE NEWS IN BRIEF

BATBC: The Board of Directors has recommended 600% cash dividend for the year ended on December 31, 2017. Date of AGM: 17.04.2018. Record date: 27.03.2018. The Company has also reported EPS of Tk. 130.50, NAV per share of Tk. 385.21 and NOCFPS of Tk. 162.22 for the year ended on December 31, 2017 as against Tk. 126.37, Tk. 314.71 and Tk. 70.58 respectively for the same period of the previous year.

UPCOMING DIVIDENDS/ RIGHTS OFFERINGS

Ticker	Record Date	Date of AGM	Declaration
IDLC	08.03.2018	29.03.2018	30%C
LANKABAFIN	08.03.2018	29.03.2018	7.5%C & 7.5%B
DUTCHBANGL	14.03.2018	29.03.2018	30%C
RELIANCINS	12.03.2018	31.03.2018	15%C & 10%B
UNITEDFIN	18.03.2018	26.04.2018	10%C & 5%B
LINDEBD	20.03.2018	26.04.2018	340%C
GLAXOSMITH	21.03.2018	19.04.2018	550%C

TODAY'S WORLD STOCK INDICES

	Value	Change	% Change
DJIA (USA)	24,874.76	336.70	1.37%
FTSE 100 (UK)	7,174.05	58.07	0.82%
SENSEX (India)	33,824.78	78.00	0.23%
STI (Singapore)	3,491.47	52.86	1.54%
Nikkei 225 (Japan)	21,417.76	375.67	1.79%

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TOP GAINERS

Ticker	Price	Change**	Forward P/E*
CAPMIBBLMF	9.8	8.9%	n/a
RAHIMTEXT	271.1	8.7%	42.0
REPUBLIC	31.5	8.2%	15.6
NAHEEACP	55.6	6.3%	18.2
HRTEX	32.9	5.8%	20.3
QUASEMIND	77.1	4.9%	34.4
NITOLINS	33.5	4.7%	13.8
SAIHAMCOT	15.9	4.6%	18.5
AL-HAJTEX	87.3	4.6%	118.0
OIMEX	47.6	4.2%	25.6

TOP LOSERS

Ticker	Price	Change**	Forward P/E*
ASIAPACINS	24.3	-5.8%	11.3
CNATEX	7.7	-4.9%	10.7
ASAIANS	20.7	-4.2%	9.8
DULAMIACOT	49.2	-3.7%	n/a
CONTININS	19.8	-3.4%	8.8
IMAMBUTTON	36.8	-3.2%	n/a
KPPL	12.8	-3.0%	n/a
FINEFOODS	40.3	-2.9%	n/a
IPDC	38.0	-2.8%	24.6
MERCANBANK	21.4	-2.7%	5.5

TOP TURNOVER° (BDT mn)

Ticker	Price	Turnover	% Turnover
GP	487.4	219.4	5.1%
MONNOCERA	149.1	115.2	2.7%
SQRPHARMA	317.3	106.3	2.5%
CVOPRL	232.0	99.0	2.3%
IBNSINA	260.9	93.9	2.2%
NLTUBES	136.4	89.7	2.1%
BBSCABLES	94.6	86.7	2.0%
NAHEEACP	55.6	86.2	2.0%
APEXFOODS	217.1	76.9	1.8%
AIL	103.3	73.0	1.7%

TOP MKT CAP (BDT mn)

Ticker	Price	M. Cap	% M.Cap
GP	487.4	658,136	18.7%
SQRPHARMA	317.3	233,974	6.6%
BATBC	3,538.9	212,334	6.0%
ICB	138.5	92,027	2.6%
RENATA	1,252.6	87,721	2.5%
BRACBANK	92.9	81,542	2.3%
LHBL	58.2	67,592	1.9%
UPGDCL	161.5	64,477	1.8%
OLYMPIC	270.1	54,003	1.5%
BERGERPBL	2,185.0	50,668	1.4%

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; ILSL Research Team

* Based on current outstanding no. of shares; **No. of shares adjusted on record date; °Turnover includes block trade

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